



DISCOVER OLSZTYN

Statistics 2006

area 87.9 km²

population 172 063

working age population 118 141

number of registered business
entities 20 947

employed in industries 12 737

www.um.olsztyn.pl





IN THE HEART OF THE REGION

Olsztyn, the capital town of the Province of Warmia and Mazury, has a population of 174,000. It lies roughly halfway between Warsaw (220 km) and Gdańsk (180 km) and 144 km away from Kaliningrad, the capital city of the Kaliningrad Oblast, a Russian enclave. It has very good location at the intersection of main roads: State Road 16 leading from the west of Poland to the region of the Great Masurian Lakes and on to Lithuania, and State Road 51, a branch of State Road 7 from Warsaw to Gdańsk, leading to the Kaliningrad Oblast, a Russian enclave in this part of Europe. Olsztyn is also an important railway hub, with railway connections leading in the above directions and many local railway lines.

There is a local airport in Olsztyn, which connects the town with airports in Poland and abroad. The 850 meters by 23 meters concrete runway is suitable for the landing and taking off of planes which carry up to 10 passengers.

Olsztyn is near Warsaw and Gdańsk – two important economic centres and markets in Poland. And it is near Kaliningrad, which opens up a vista for the whole of Russia. It is easy to get from Olsztyn to Lithuania and other Baltic states. Olsztyn is a gate to the whole region of the Masurian Lakes, visited by domestic and foreign holidaymakers.

Olsztyn is a seat of regional authorities, both state and local government (head of the province), courts of justice – civil law, commercial and administrative ones. There is also a Treasury Chamber, an Internal Revenue Office and a Customs Office, banks and all other institutions helpful in running business. The town has local newspapers, radio stations and a television station.

STABLE AND DEVELOPING

For a few years now Olsztyn has been evaluated by Fitch Ratings, a prestigious agency headquartered in New York. In this evaluation Olsztyn obtains very good operating results, which have been improving since 2005. In 2006 the town's operating surplus was twice as high as in 2004. Consequently, the town received the highest category and the rating perspective was determined as stable.

The town's income from taxes is increasing. In 2005–2006 it went up by 15%. In 2006 taxes constituted 8% of the operating income of the town. At the same time the town's income was 8.6% higher than planned. This was a result of better local economy, direct investments, value of the production output sold and improved situation on the labour market.

POPULATION

According to demographic forecasts, the population of Olsztyn will increase to 176,000 by 2020, while the number of people living in the whole province will be almost the same as today. In the past five years the growth rate has clearly declined and the average age of the population increased. The mean longevity of men is 70.4 years and of women – 77.8 years.

UNEMPLOYMENT

According to the most recent statistics, the unemployment rate in Olsztyn was 4.5% (June 2007), i.e. 4.1 thousand people.

The unemployment rate decreased by nearly 30% from June 2006 to June 2007. What is more, it has been decreasing for the past two years.

READY FOR INVESTMENT

Among the sixteen capitals of provinces in Poland, Olsztyn is one of the leaders in terms of the total urban area covered by zoning plans. At the moment, current zoning plans cover as much as 60% of the town's area. Besides, nearly all the parts of Olsztyn designated for investments have been zoned. There are areas for industrial and commercial activity as well as land for residential, recreational and tourism purposes. Most of these areas have water, sewage and electric facilities as well as good road access. In short, Olsztyn creates good opportunities for immediate investment.

There are also many areas which need either revitalization or development. They include the areas formerly occupied by the army, the shores of Ukiel Lake, the so-called Central Park, the railway and coach stations and the town's main street, Piłsudskiego Ave.

THREE PILLARS OF DEVELOPMENT

Although the town's strategy is based on balanced development, it is already possible to distinguish three leading areas: science, health protection and tourism.

The beneficial influence of the University of Warmia and Mazury has clearly been seen in many spheres of life since its foundation in 1999. The university attracts young people, many of whom decide to stay in our town. The university also draws many scientists and researchers. These well-educated people are a driving force of innovation and entrepreneurship, especially in such branches as food processing, environmental conservation, geodesy and cartography, veterinary medicine, plant breeding, renewable energy. University graduates set



■ INSTITUTIONS WHICH SUPPORT BUSINESS

■ Warmia and Mazury Regional Development Agency Ltd.

ul. Kajki 10/12 tel. 089 534 90 10
fax. 089 534 92 00 www.wmarr.olsztyn.pl

■ Warmia and Mazury Business Club

ul. Głowackiego 8 tel. 089 522 14 87 www.wmkb.com.pl

■ Warmia and Mazury Regional Tourism Organisation

ul. Jagiellońska 91 tel. 089 526 69 42 www.namazurach.pl

■ Craftsmen Chamber

ul. Prosta 38 tel. 089 527 45 55 www.izbarzem.olsztyn.pl

■ Association of Private Commerce and Services

ul. Mickiewicza 3 tel. 089 527 26 18 www.zphiu.olsztyn.pl

■ Warmia and Mazury Association of International Road Transport Carriers

ul. Okrzei 19 tel. 089 526 61 25

■ Warmia and Mazury Union of Private Employers

ul. Głowackiego 28, 4th floor,
room 405, 10-448 Olsztyn tel. 089 527 70 43 w.121 biuro@wmzpp.pl

■ Olsztyn Lodge Business Centre Club

ul. Lubelska 34, 10-409 Olsztyn tel. 089 534 83 00 www.bccnet.com.pl

■ Economic Council of the Province of Warmia and Mazury

10-444 Olsztyn, ul. Kołobrzeska 13 tel. 089 535 24 96

■ INSTITUTIONS OF LOCAL GOVERNMENT AND STATE ADMINISTRATION

■ Town Hall

pl. Jana Pawła II 1 tel. 089 527 31 11
fax 089 535 15 58 www.um.olsztyn.pl

■ Local Government for the district of Olsztyn (powiat)

10-516 Olsztyn, pl. Bema 5 tel. 089 527 21 30
fax 089 527 24 14 www.powiat-olsztynski.pl

■ Office of the Marshall of the Province of Warmia and Mazury

10-562 Olsztyn, ul. Emilii Plater 1 tel. 089 521 91 00
fax 089 521 91 09 www.wm.24.pl

■ Office of the Province of Warmia and Mazury

al. Marszałka J. Piłsudskiego 7/9 tel. 089 523 22 00 www.uw.olsztyn.pl

■ INTERNAL REVENUE AND CUSTOMS ORGANS

■ Internal Revenue Chamber in Olsztyn

al. Marszałka J. Piłsudskiego 59A tel. 089 534 49 44
fax 089 534 32 20 www.olsztyn.is.gov.pl

■ Internal Revenue Office in Olsztyn

al. Marszałka J. Piłsudskiego 59 tel. 089 539 24 00
fax 089 539 26 00 www.olsztyn.is.gov

■ Customs Chamber in Olsztyn

10-413 Olsztyn, ul. Dworcowa 1 tel. 089 539 70 68
fax (089 539 70 11 www.olsztyn.uc.gov.pl

■ Customs Office in Olsztyn

10-421 Olsztyn, ul. Składowa 5 tel. 089 538 74 00
fax 089 538 74 59 www.olsztyn.uc.gov.pl

Other institutions

■ The Honorary Consul of the German Federal Republic

ul. Warmińska 14/20 tel. 089 527 70 90
fax 089 535 50 55

up own businesses. The impact produced by the UWM is strengthened by two research institutes and 3 private colleges. The presence of such a large scientific and educational potential has been noticed by the authorities of the town and the region, who will collaborate with the University of Warmia and Mazury in creating the Science and Technology Park in Olsztyn.

BANKS

Olsztyn has a very well developed network and banks. In total, there are 48 banks and bank branches in the town. Banking is made easier by online services, which enable account holders to manage accounts and perform banking operations from home.

THE WARMIA AND MAZURY SPECIAL ECONOMIC ZONE (in Polish: Warmińsko-Mazurska Specjalna Strefa Ekonomiczna, the WMSSE)

The Warmia and Mazury Special Economic Zone (the WMSSE) covers over 520 ha and lies in 13 sub-zones, located in the following towns and communes: Bartoszyce, Elbląg, Dobrze Miasto, Lidzbark Warmiński, Mława, Morąg, Mrągowo, Nowe Miasto Lubawskie, Olecko, Olsztyn, Ostróda, Pasłęk and Szczytno.

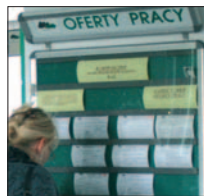
The Olsztyn sub-zone embraces ca 190 ha in the eastern part of the town. The area has access to all infrastructure components. Close vicinity of Road 16 and railway tracks enables investors to use both road and rail transport.

LEADERS ON OLSZTYN ECONOMIC MARKET

The major industry plants and service providers in Olsztyn are:

- Michelin Polska SA – a tyre manufacturer,
- Indykpol SA – poultry meat processing,
- Chłodnia Olsztyn SA – frozen food production,
- Olsztyńskie Zakłady Graficzne – book printing,
- Okręgowe Przedsiębiorstwo Geodezyjno-Kartograficzne – all types of geodesy services,
- Edytor – spółka z o.o. – a publisher of most local newspapers, printing services,
- Mebelplast – a furniture manufacturer,
- Mleczarnia – dairy production,
- Schwarte-Milfor and Oram – production of modern equipment and machinery for the food processing industry,
- Niczuk-Metall – production of all kinds of metal holders and fixtures.

In Olsztyn, there are also many smaller companies, for example manufacturers of c/h furnaces, advertising agencies and printing houses.

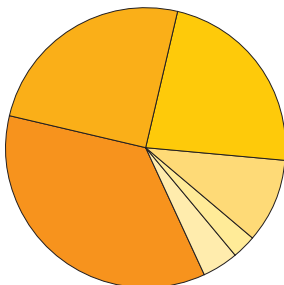




■ SURFACE AREA

87.9 km²

Developed land	35.5%
Farmland	25.1%
Forests and wooded areas	22.7%
Water bodies	9.9%
Wasteland	2.7%
Other areas	4.1%



- The highest point: Pieczewo (150.8 m above the sea level)
- The lowest point: the Łyna River near Redykajny (88.0 m above the sea level)

Average air temperature and humidity

Month	01	02	03	04	05	06	07	08	09	10	11	12
Temp. °C	-8.3	-3.2	-1.7	7.4	12.8	16.2	21.1	17.3	15.3	10.1	5.2	4.4
Relative humidity, %	90	92	78	71	67	71	64	83	81	85	92	89

(Data: the Institute of Meteorology and Water Management in Gdynia)



MUNICIPAL INFRASTRUCTURE

■ HEAT ENERGY

Length of the heat supply system	137.9 km
Number of customers	715
Amount of heat energy sold annually	1 841 250.0 GJ

■ ELECTRIC ENERGY

Length of medium voltage (15 kV) cables	291.2 km
Length of overhead MV (15 kV) cables	25.5 km
Length of low voltage (0.4 kV) cables	535.2 km
Length of overhead LV (0.4 kV) cables	175.8 km

Average annual electric energy supply per 1 customer	6 582 kWh
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Number of electric energy supply customers, in total	76 846
including households	65 446

■ SEWAGE AND WATER NETWORK

Length of working water supply network	332.2 km
including household connections	50.3 km

Length of working sewage network	291.4 km
including household connections	32.5 km

Number of customers	12 747
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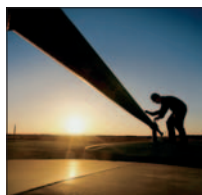
■ GAS SUPPLY NETWORK

Length of gas supply network	374.0 km
including	
distribution network	269.4 km
transmission network	6.7 km
gas connections	97.9 km

Number of natural gas consumers	36 413
including households	35 735
industry	126
non-industry	552

HEALTH CARE

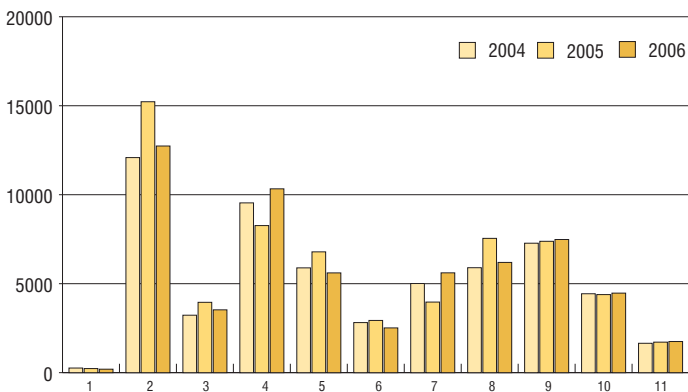
■ Hospitals	7
■ Stationary patient care institutions	13
■ Long-term health care institutions	6
■ Rehabilitation care institutions	15
■ Hospital beds	3 230
■ Clinics	56
■ Surgeries	73
■ Dental care clinics and surgeries	84
■ Pharmacies	72
■ Social care institutions	11
■ Support centres	14
■ Crèches	4





PERSONS EMPLOYED IN STATE ECONOMY*

Employed	31 st Dec. 2004	31 st Dec. 2005	31 st Dec. 2006
1 Agriculture and forestry	260	230	195
2 Industry	12 086	15 225	12 737
3 Construction industry	3 229	3 953	3 531
4 Trade, commerce, catering, hotels	9 541	8 265	10 331
5 Transport, storage, communication	5 889	6 789	5 607
6 Financial services	2 814	2 935	2 515
7 Real estate services, business support services	5 009	3 967	5 610
8 Public administration, state defence, obligatory social and health contributions	5 898	7 547	6 195
9 Education	7 275	7 382	7 483
10 Health care and social care	4 435	4 387	4 470
11 Other services, municipal, social and private services (excluding social and political organisations)	1 651	1 715	1 750

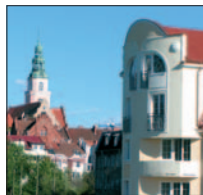


HOUSING

■ Number of new flats and houses, in total	1299
including private housing	372
■ Average useful floor area per 1 new flat or house	66.90 m ²
including private housing	103.2 m ²
■ Houses and flats under construction, in total	2250
including private construction	318

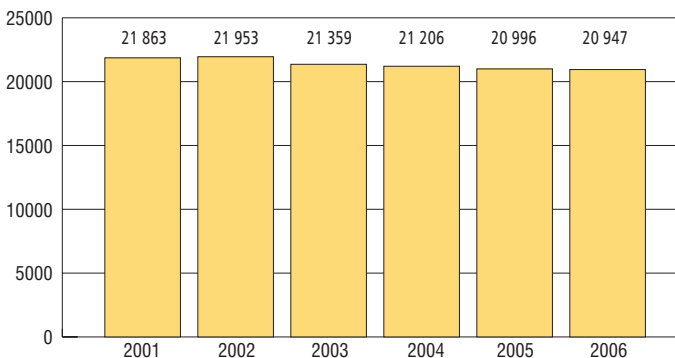
HOUSING ACCORDING TO OWNERSHIP

■ Flats, in total	66 506
including	
housing co-operatives	34 225
physical persons	19 583
commune (council)	7 637
companies	1 840
non-profit rental housing society	579
■ Number of rooms in flats, in total	232 666
including	
housing co-operatives	116 855
physical persons	79 251
commune (council)	21 423
companies	5 594
non-profit rental housing society	1 602
■ Useful floor area of flats (m ²), in total	3 843 878
including	
housing co-operatives	1 713 297
physical persons	1 525 739
commune (council)	347 200
companies	89 768
non-profit rental housing society	26 539
■ Average floor area of 1 flat	57.8 m ²
including	
housing co-operatives	50.1 m ²
physical persons	77.9 m ²
commune (council)	45.5 m ²
companies	48.8 m ²
non-profit rental housing society	45.8 m ²



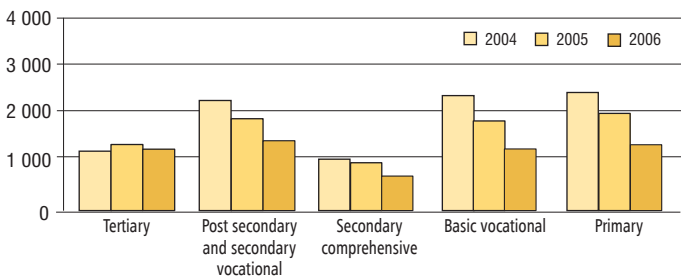


REGISTERED ECONOMIC ENTITIES



Number of registered economic entities	20 947
including	
state-owned companies	6
commercial companies	1 652
including	
public limited companies	56
limited liability companies	1 354
with foreign capital	234

STRUCTURE OF UNEMPLOYMENT ACCORDING TO EDUCATION





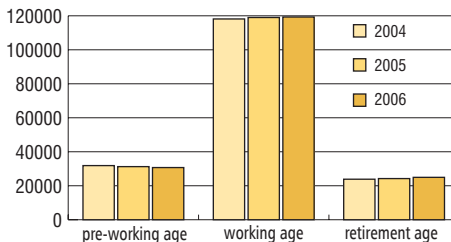
POPULATION*

Age/year	31 Dec. 2003	31 Dec. 2004	31 Dec. 2005	31 Dec. 2006
0 – 6	10 367	10 437	10 501	10 335
7 – 17	22 383	21 423	20 752	19 781
18 – 24	25 499	25 145	24 466	23 107
25 – 34	27 021	28 301	29 441	28 922
35 – 44	22 869	22 160	21 853	21 370
45 – 64	45 272	46 149	46 783	47 486
> 65	19 664	20 235	20 677	21 060
In total	173 075	173 850	174 473	172 063

* Data from the Town Hall in Olsztyn

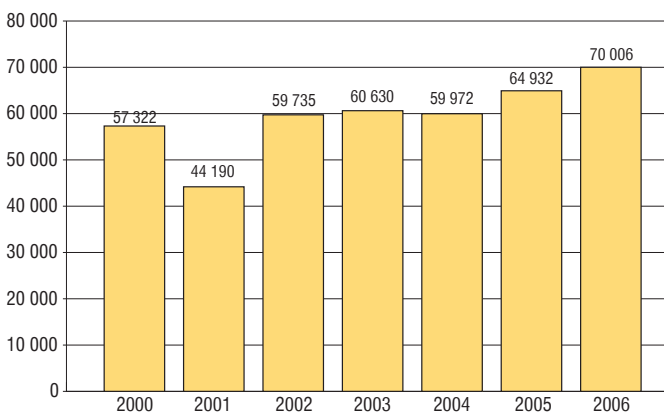
POPULATION STRUCTURE

Age/year	31 Dec. 2004	31 Dec. 2005	31 Dec. 2006
■ pre-working age	31 860	31 253	30 116
women (0–17 lat)	15 774	15 397	14 796
men (0–17 lat)	16 086	15 856	15 320
■ working age	118 141	118 999	118 140
women (18–59 lat)	61 252	61 618	61 922
men (18–64 lat)	56 889	57 381	56 219
■ retirement age	23 849	24 221	23 806
women (>60 lat)	16 200	16 423	15 852
men (>65 lat)	7 649	7 798	7 954





NUMBER OF REGISTERED VEHICLES



Number of registered cars

Passenger cars	54 363
Buses	531
Lorries	13 458
Trucks	1 131
Special purpose vehicles	523



TRANSPORT

	31.12.2003	31.12.2004	31.12.2005	31.12.2006
Length of roads (km)	318	318	319	321
Number of petrol station	33	33	33	34
Car parks	336	340	363	382
Number of spaces in car parks	17 572	17 688	19 746	20 549
Taxi stands	40	42	44	44
Length of bus routes (km)	376,4	382,2	357,7	376,5
Number of bus lines	34	34	31	33
Number of buses		159	165	173
Passenger railway stations	3	3	3	3
Number of passengers checked out	1 851 938	1 682 145	1 557 074	d.n.a.



CULTURE

Culture clubs and centres	11
Folk/dance ensembles	4 / 4
Choirs/orchestras	18 / 5
Cinemas	2

■ Olsztyn Artistic Summer

Number of events/participants	100 / 120 000
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■ The Municipal Public Library

Number of branches	17
Number of readers/books lent	34 950 / 1 048 058
Holdings	395 520
including special collections	22 167

■ The Public Library of the Province of Warmia and Mazury

Number of readers/books lent	14 635 / 316 353
Holdings	297 874
including special collections	74 019

■ Stefan Jaracz Theatre

Audience	39 220
	Main Chamber Off-stage
No. of performances/premieres:	146 / 6 119 / 5 127 / 4

■ The Puppet Theatre

Audience	36 006
Number of performances/premieres	308 / 5

■ Feliks Nowowiejski Philharmonic Hall

Number of concerts/audience	605 / 104 555
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■ The Museum of Warmia and Mazury

Number of exhibitions	27
Number of visitors	74 343

■ The Planetarium and Astronomical Observatory in Olsztyn

Number of shows/audience	1 240 / 47 182
Shows of the sun, the moon and the sky/audience	307 / 5 123

■ The BWA Art Gallery

Number of exhibitions/visitors	21 / 13 845
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EDUCATION

■ Schools for young children and teenagers managed by the Town of Olsztyn

Primary schools/number of pupils	19 / 9 271
Special needs primary schools/number of pupils	6 / 174
Lower secondary schools/number of pupils	12 / 4 229
Special lower secondary schools/number of pupils	6 / 193
Secondary comprehensive schools/ number of pupils	10 / 5 532
Secondary vocational schools/ number of pupils	7 / 623
Special needs secondary vocational schools/ number of pupils	1 / 22
Basic vocational schools/ number of pupils	5 / 918
Special needs basic vocational schools/ number of pupils	2 / 131
Secondary technical schools/number of pupils	9 / 3 639
Supplementary secondary technical schools/number of pupils	4 / 55
Special needs vocational school / number of pupils	1 / 28
Post-secondary schools/ number of pupils	4 / 356

■ Schools for adults managed by the Town of Olsztyn

Lower secondary school/number of pupils	1 / 212
Secondary technical schools/ number of pupils	1 / 60
Supplementary secondary technical schools/number of pupils	4 / 301
Post-secondary schools/number of pupils	6 / 717
Supplementary secondary comprehensive schools/number of pupils	2 / 205
Secondary comprehensive schools/number of pupils	2 / 347

■ Schools for children and teenagers managed by physical persons or legal persons other than local government bodies or Minister for Education

Primary schools/ number of pupils	4 / 362
Special needs primary schools/number of pupils	1 / 93
Lower secondary schools/ number of pupils	6 / 1 745
Secondary comprehensive schools/ number of pupils	4 / 203
Basic vocational school/ number of pupils	1 / 16

■ Schools for adults managed by physical persons or legal persons other than local government bodies or Minister for Education

Secondary comprehensive schools/ number of pupils	9 / 1 123
Supplementary secondary comprehensive schools/ number of pupils	9 / 726
Supplementary secondary technical schools/ number of pupils	2 / 32
Post-secondary schools/ number of pupils	30 / 2 224

■ The University of Warmia and Mazury

Number of	full-time students	25 373
	part-time students	10 649

■ Tadeusz Kotarbiński Higher School of Information Technology and Management in Olsztyn

Number of students	1 802
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■ Józef Rusiecki Higher School in Olsztyn

Number of	full-time students	1 221
	part-time students	3 519

■ TWP Higher School of Information Technology and Economics in Olsztyn

Number of students	4 333
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SPORTS AND RECREATION

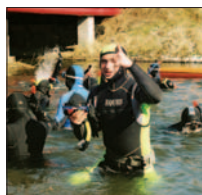
Indoor swimming pool 25m/12m	1 / 1
Sports and Entertainment Arena	1
Sports stadiums	4
Rugby pitch	1
Sports airfield	1
Ice rink (in winter season)	2
Tennis courts	32
Outdoor shooting ranges	4
Motocross track	1
Bowling club	1
Roller skating ramp	1
Horse riding centres and arenas	3
Municipal beach	1
Diving clubs	4
Marinas	9
Sports clubs	75
School sports clubs	39
Sports societies	30

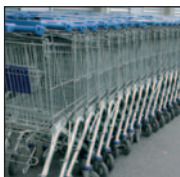
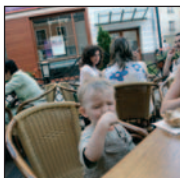
TOURISM

Travel agencies	23
Hotels/number of beds	19/2 085
Guesthouses/number of beds	6/115
Youth hostels/number of beds	1/75
Camp sites and tent fields	4
Places for tents	40
Places for caravans	60

EATING OUT

Number of restaurants	54
Number of snack bars and buffets	77
Number of beer bars	12
Number of cafés	9
Number of pizza parlours	12
Number of pubs	13
Snack bars	15
Clubs	10





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